



Upgrade to Productivity+ Achieve New Levels of Performance

Today you enjoy the reliability and features offered via Nexsure Core; act now as a current Nexsure customer and upgrade to Productivity+, and realize greater returns that boost agency productivity, marketplace competitiveness, and results.

Nexsure Productivity+ accelerates productivity and improves strategic decision-making while delivering inspiring levels of service—taking your whole agency to the next level of performance.

Productivity+ leverages your data assets to optimize operations and automate business processes. Through a holistic view of your agency, including sophisticated business intelligence and performance metrics, you'll be able to plan and run your agency exactly the way you want to.

24/7 Client Access Portal

Differentiate your agency by giving customers the added value of a self-service portal.

Service Automation

Eliminates manual tasks, frees time, and ramps productivity. Tasks like auto IDs, cancellation, client action required, renewal notifications, and client notifications are assured completion, worry-free. Your clients will thank you.

Document Management Suite

Adds seamless document scanning, retrieval, intelligent workflows and routings that speed work and improve deliverables.

eSignatures

Provides secure, fast digital signing of documents that expedite transactions and close more business.

Real-Time Lead Capture

Get the upper hand on competitors with the power to instantly act on leads from prospects and customer inquiries, collected from your nexsure-enabled website. Nexsure handles all lines of business, whether commercial, personal, or custom.

Productivity+ Adds the Following Features

CORE

Everything you have today,
for efficient daily agency operations

- + Priorities Dashboard
- + CRM
- + Real-Time Notifications
- + Sales and Marketing
- + Rating Integration
- + Carrier Integration
- + Policy Servicing
- + Attachment Management
- + MS Office Integration
- + Collaboration
- + Accounting
- + Reports
- + Mobile Apps

PRODUCTIVITY+

The features you'll gain that will boost agency
productivity, competitiveness, and results

- + Insurance Service Automation
- + Document Management Suite
- + Campaign Export
- + eSignatures
- + Performance Assessments
- + Collaboration
- + Client Relationship Automation
- + Lead Capture
- + 24/7 Client Access Portal
- + Service Requests
- + Automated Routing
- + VoIP Phone Integration
(with Preferred Partners)

To learn more about upgrading to the Productivity+ Edition of the **Nexsure Agency Management Platform**, please contact the Sales Department at sales@xdti.com or **714-482-9641**.