



Nexsure: The Innovative Agency Management Platform You Won't Outgrow

To efficiently run and manage your agency, you need an agency management platform that covers all the basics. It must be robust enough to continue to be an effective tool as your agency grows. Nexsure is that Agency Management Platform.

Too many times agencies decide to make a change without understanding the short runway that many "solutions" in the market offer. Long term technology scalability is key, so that you can effectively manage, market and grow your agency, maximizing the daily potential for your internal and external customers.

Innovative, Productive, & Scalable

Nexsure upends the traditional paradigm from an inward focused management system, to a Web and social inclusive management platform. Nexsure can help your organization reduce costs and increase profitability, by providing rich client information, an intuitive user interface, and automation of business processes. Nexsure's comprehensive set of features and functions offer long term scalability, rivaling and innovatively exceeding other agency management solutions in the marketplace today, and Nexsure is

utilized by some of the largest international insurance brokers and independent insurance agencies. It's also available at a reasonable cost for agencies of almost any size and mix of business.

Software-as-a-Service (SaaS) & Security

Nexsure is a hosted SaaS platform, accessed via the Cloud. Our modern architecture makes the product easier to maintain, and results in cost certainty for our customers, as we are able to take advantage of economies of scale, and technological advancements. With no local software to load, and no backups to maintain, it minimizes your maintenance time as well.

In our increasingly connected world, customers can be confident in the security of our platform and the information stored therein. Ongoing security audits, including our annual SSAE 18 audit (performed by an independent 3rd party), are part of our vigilance and commitment to this critical service aspect. For those organizations whose corporate or regulatory compliance mandates more stringent requirements, we also offer an advanced security package providing IP filtering, multi-factor authentication, advanced controls, and database encryption.

Nexsure Delivers Growth and Productivity via its Key Editions

CORE

All the basic feature and functionality that a management platform needs, exceeding other marketplace solutions

- + Priorities Dashboard
- + Customer Relationship Management (CRM)
- + Real-Time Notifications
- + Sales and Marketing
- + Rating Integration
- + Carrier Integration
- + Policy Servicing | Personal, Commercial & Custom Lines
- + Document generation | Attachment Management
- + MS Office Integration
- + Authenticated Email (Outlook 365 or MS Exchange)
- + Collaboration
- + Real-Time (Insurance) Accounting & General Ledger
- + Professional Reporting & Metrics
- + Mobile Apps

PRODUCTIVITY+

All of our Core functionality, and more, including features that other competitive offerings simply do not provide

- + Insurance Service Automation | Automated Notifications (email, text, voice, fax)
- + 24/7 Client Access Portal (Self-service including Auto ID cards, Certificates of Insurance, Policy info, etc.)
- + Analytics Dashboard (including EQ - Effort Quotient, Web-related stats)
- + eSignature Integration (DocuSign)
- + Document Management Suite
- + Campaign Export
- + Performance Assessments
- + Lead Capture
- + Service Requests
- + Automated Routing
- + VoIP Phone Service Integration (with Preferred Partner)

To learn more about the available Editions of the [Nexsure Agency Management Platform](#), including our flagship [Productivity+ Edition](#), please contact the Sales Department at sales@xdti.com or [714-482-9641](tel:714-482-9641).